

# Affinity Group 3 November 1, 2016

The University of Wisconsin Service Center will

- Serve...the people of the University of Wisconsin System
  - Collaborate...by being supportive and constructive
    - Act with Integrity...always and in all matters

## Agenda

- FLSA (Cheryl Sullivan)
- FLSA Default Payroll Coordinator
- Parking and Transit Enrollments for ABE
- Upgrade UAT / Training
- TAM
- Institution Feedback
- Non Standard Payroll Schedule
- November 2016 Calendar Review
- Questions



#### FLSA Resources, Documentation and Reminders

- Employee Counseling Suggested Packet Materials -
- Biweekly Payroll Calendars: A, B, and C Pay Period
- General Biweekly Deduction Schedule
- Monthly vs. Biweekly Basis Benefits Comparison either A or C
- Appropriate Employee Calendar
- Individualized Staff Member's information (merge document)
  - Documents on FLSA Website, except Merge document.



#### FLSA Resources, Documentation and Reminders

#### FLSA SharePoint site

- If you don't have access:
  - have your HR Director email a request (with your Name & email) to Margo Lessard @ mlessard@uwsa.edu

#### FLSA Website

Documents on the DOL, CUPA, Implementation Toolkit,
 PowerPoint and FAQ tabs



#### FLSA Resources, Documentation and Reminders

 Individualized Staff Member's information (merge document)

- Four samples of merged documents
- Merge Document Instructions
- Template Document either A or C
- Sample Source Data
- Actual Source Data detail by person

Documents can be found on the FLSA SharePoint



## FLSA - Next Steps

#### Change Management Topic Schedule

- Nov 1, AG Call
  - FLSA SharePoint Site
  - FLSA Website
  - FLSA Change Management Topic Schedules
- Weekend of Nov 4, Mass Job Update processing
- Nov 8, All AG Call
  - Changes to Mass Job Update load information
  - Position/Job Data changes
  - Action/Reason
  - FTE Changes, Temp vs Perm
  - Movement from Biweekly to Monthly
  - Schedules
  - TL Security
- Nov 15, AG Call
  - Timesheet entry
    - · Legal Holiday is allocated and adjustments
    - C Basis Legal Holiday, use comments (TBD)
    - · Earn Comp Time week 1, use Comp Time week 2
    - · OT week 1 and Comp Time week 2
    - · Aged Comp Time payout
    - Call Back
  - Missed Payrolls, Paylines, Earning Codes, PayGroups



### FLSA - Next Steps

- Nov 22, Workshop 1-2:30PM
  - Report Summary
  - KB Summary
- Nov 29, AG Calls
  - Nov Monthly Leave statements complete prior to movement
  - Encumbrances
  - · C Basis Dec Monthly Leave Statement
  - 12M C Basis Payroll processing
- Dec 6, Hot Topics or AG Call
  - Report Summary Review
  - KB Summary Review
- Dec 13, AG Calls
  - · Movement from Monthly to Biweekly
  - Transfer, Termination and Rehire, timing of movement
  - Retroactive Changes
- Dec 20, AG Calls



# Questions?



## FLSA ~ Placeholder Payroll Coordinator

- A Mass TL Security Update will run after the Mass Job Update for FLSA next weekend, November 4<sup>th</sup>.
- To ensure the new population of FAASLI biweekly employees have an "Active"
   Time Reporter Status to match their 12/1 job change, rows will be inserted on
   their TL Security pages to update this status. If the Time Reporter Status is not
   Active, the employee will have difficulty viewing and entering time into their
   timesheet.
- In order to complete the mass update, each department must have default payroll coordinator configuration in place. If they do not have a default configuration in place, the mass TL Security Update will error and the new row will not be inserted on the employee's TL Security page.



## FLSA ~ Placeholder Payroll Coordinator

- We are requesting that each campus provide a campus wide representative to be used as a placeholder for employees in departments that do not have default payroll coordinators set up.
- During the upload process, employees in departments and Empl Class that do not have default configuration in place will have a TL Security page created using that placeholder representative as the Payroll Coordinator.
- We will provide you with a list of employees where the placeholder was used so default payroll coordinators can be set up.

 Action Item: Please provide your placeholder representative to your AG Lead by Wednesday, November 2<sup>nd</sup>.

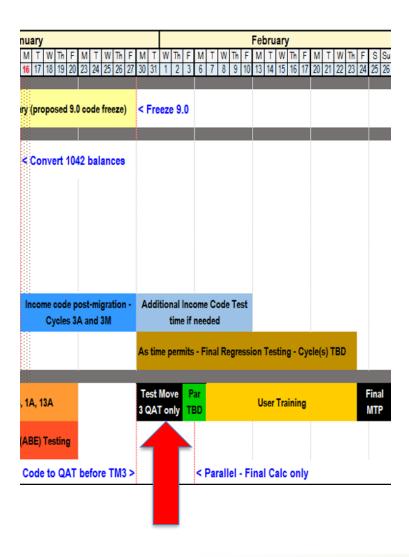


#### Parking and Transit Enrollments for ABE 2017

- Annual Benefits Enrollment (ABE) 2017 Parking and Transit enrollments are being processed through paper applications. Online enrollment through TASC is not available.
- Enter the enrollments into the Excel template (provided as an attachment on the October 13<sup>th</sup> UWSC Communication - Action Needed: HRS Processing – Parking and Transit Enrollments for ABE 2017)
- Retain all forms at your campus during the ABE enrollment period
- Once the ABE enrollment period is over, please send the spreadsheet electronically to Paul Willing (<u>pwilling@uwsa.edu</u>) by 4:30 P.M. on Friday, November 18<sup>th</sup> and mail the original enrollment forms to UWSC Payroll, Attn: Paul Willing.
- Enrollments will be uploaded into HRS by November 25<sup>th</sup>



## HRS 9.2 Upgrade Training Update





## HRS 9.2 Upgrade Training Update

- <u>Test Move 3 QAT</u> change impacted User Training Schedule.
- 9.2 Upgrade User Training will now be held between <u>February 6 and February 23, 2017</u>.
- After further analysis, <u>face-to-face</u> training will only be conducted for Benefits.
- All other training can be <u>obtained online</u>.
- Thank you for providing dates and securing rooms, but the volume of content does not warrant classroom sessions at each institution.
- · Regional Benefits Sessions will be planned.
- Training for TAM will be a on a separate track also utilizing Regional Sessions.

# User Acceptance Testing (UAT) Calendar

START DATE	ACTIVITY	APPROXIMATE DURATION	RESPONSIBLE
10/14//2016	Identify UAT Test Participants	10 days	Site Leaders
11/01/2016	Share UAT Calendar with Site Leaders	1 day	Organizational Enablement Manager
11/15/2016	AG UAT Orientation Session for Testers	1 day	OE Manager
11/15/2016	Send UAT scripts to Site Leaders	1 day	OE Manager
11/18/2016	Assign test scripts to the Testers	4 days	Site Leaders
11/21/2016	Deliver Test Scripts to Testers	1 day	Site Leaders
11/21/2016	Execute tests according to assigned scripts	4 weeks	Test Participants
11/21/2016	Mark scripts as Pass or Fail	4 weeks	Test Participants
11/21/2016	Report failed tests to Affinity Groups	4 weeks	Test Participants
12/04/2016	Create 11A pay sheets and process nightly batch	4 days	Batch Team
12/08/2016	Confirm 11A payroll	1 day	Batch Team
12/08/2016	11A Post Confirm	1 day	Batch Team
12/11/2016	Create 11M pay sheets and process nightly batch	4 days	Batch Team
12/15/2016	Confirm 11M payroll	1 day	Batch Team
12/16/2016	11M Post Confirm	1 day	Batch Team
12/20/2016	Return completed scripts to OE Manager	1 day	Site Leaders



#### TAM 9.2

- New Features
  - Recruiting Home Dashboard
  - Applicant Applications



#### New 9.2 TAM!

### Preliminary Feedback -

- Move around with ease
- Much quicker to get to applications and attachments
- Flow of applying for a job is so much easier
- More intuitive
- Format text feature; great way to make postings more visually appealing
- Easy access to job openings and applicants



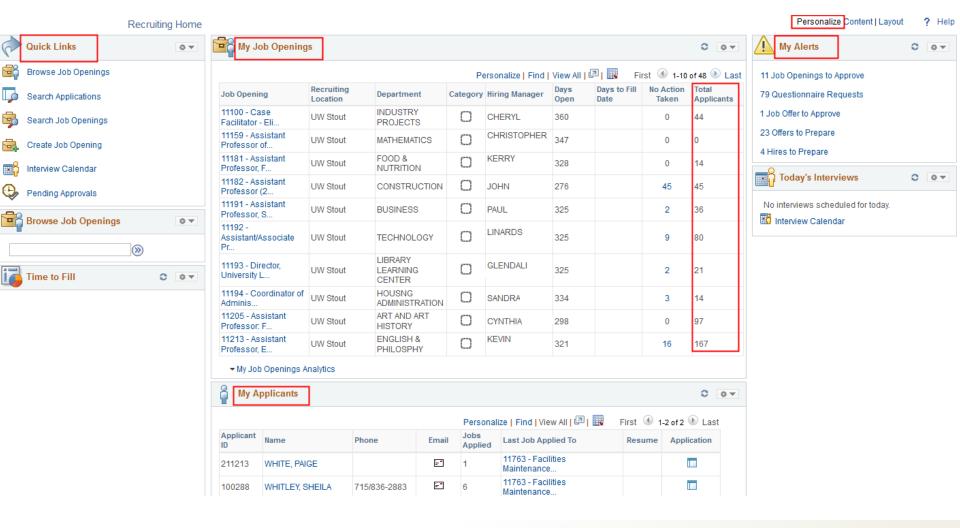
#### **New Feature**

### Recruiting Home Dashboard

- Home page for Recruiters
- Nice landing page from which to work
- Easy access to job openings and applicants
- Alerts for actions to take
- Quick Links

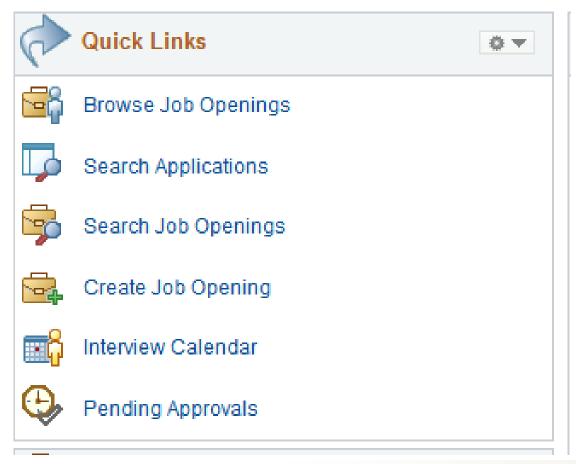


#### **New Feature for Recruiters!**

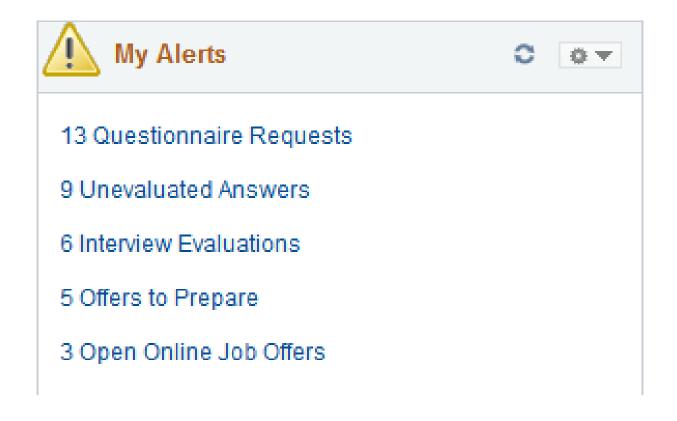


#### **Quick Links**

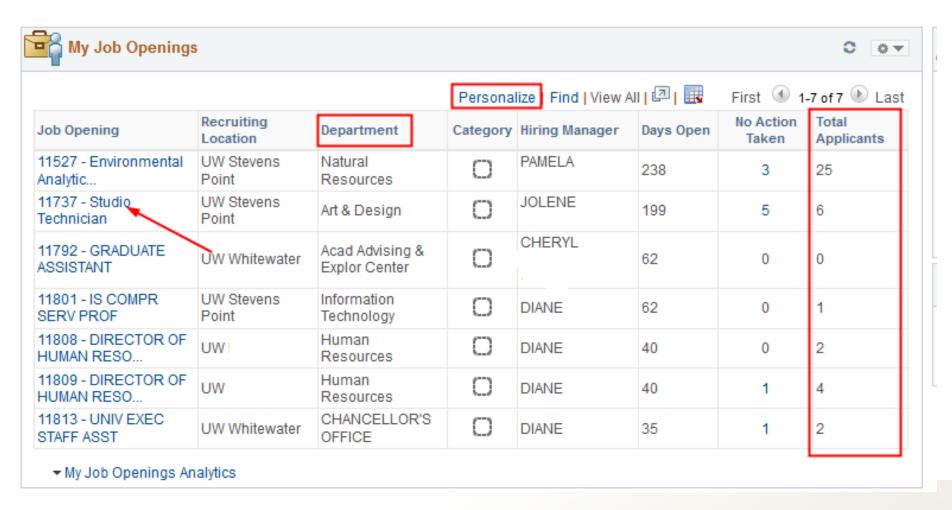
Recruiting Home



### My Alerts



### My Job Openings



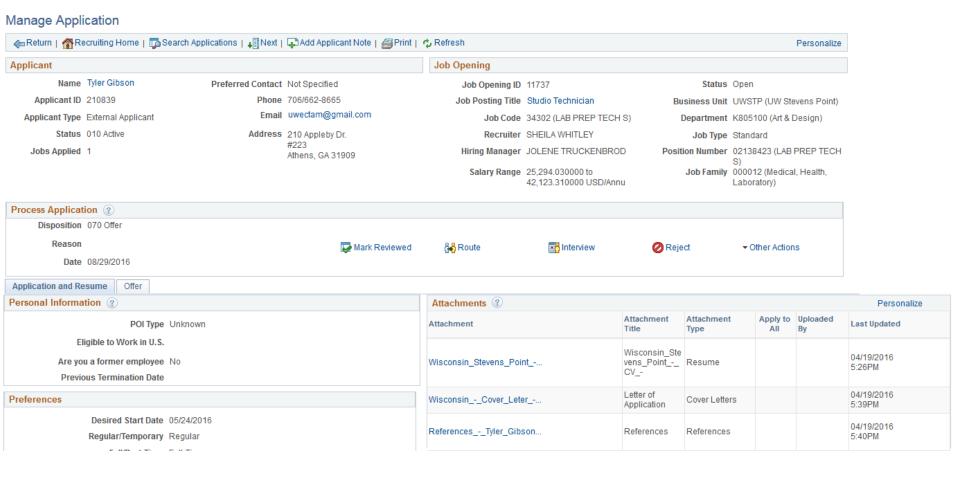
## Job Opening

### Easy Access to Other Areas & Functions

Manage Job Opening 🚰 Recruiting Home | 💼 Search Job Openings | 📲 Previous | 🏭 Next | 👊 Create New | 🚇 Clone | 🔥 Refresh | 🖵 Add Note | 🦲 No Category | >> ← Return Personalize Job Opening ID 11737 Status 010 Open Job Posting Title Studio Technician Business Unit UWSTP (UW Stevens Point) Job Code 34302 (LAB PREP TECH S) Department K805100 (Art & Design) Position Number 02138423 (LAB PREP TECH S) Job Family 000012 (Medical, Health, Laboratory) Activity & Attachments **Applicants** Applicant Search Applicant Screening Details All Applied Screen Route Interview Offer Hire Hold Reject (6)(5)(0)(0)(0)(1) (0)(0)(0)Find | View All | 💷 | 🏢 Applicants (2) First 1-6 of 6 Last Mark Select Applicant Name Applicant ID Type Disposition Application Resume Route Interview Reject Print Reviewed V Ĝô ·Ö Ø GIBSON. 210 Offer **3** External ▼ Other Actions <del>00</del> ·Ö 0 **3** KRUEGER. 151 External ▼ Other Actions Applied V ₽ (<del>) (</del>) ٠ö Ø MARTINSEN, 210 External Applied ▼ Other Actions V ·Ö <del>00</del> Ø 8 SACHEN. 204 External Applied ▼ Other Actions V (<del>) (</del>) ÷ô Ø **3** THOMAS. 210 External Applied ▼ Other Actions TIFFANY, V Ĝô ·Ö Ø 8 211 External Applied Other Actions Select All Deselect All

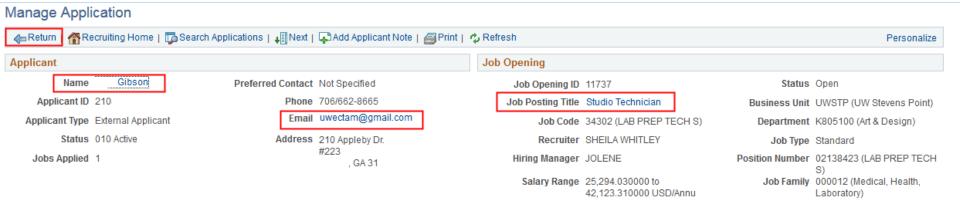


### All Application Materials in One Spot!





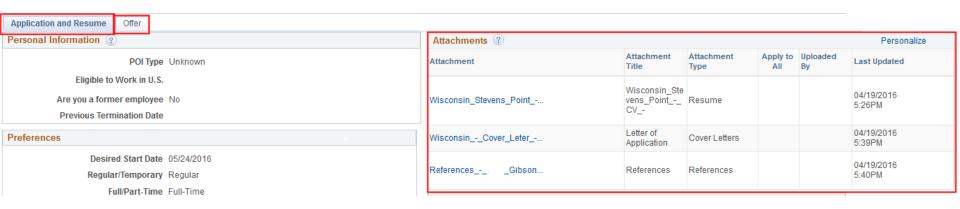
### **Expanded Header**



- Handy Hyperlinks
  - Applicant Name -> Applicant Activity
  - Applicant Email -> Send Correspondence
  - Job Posting Title -> Job Opening

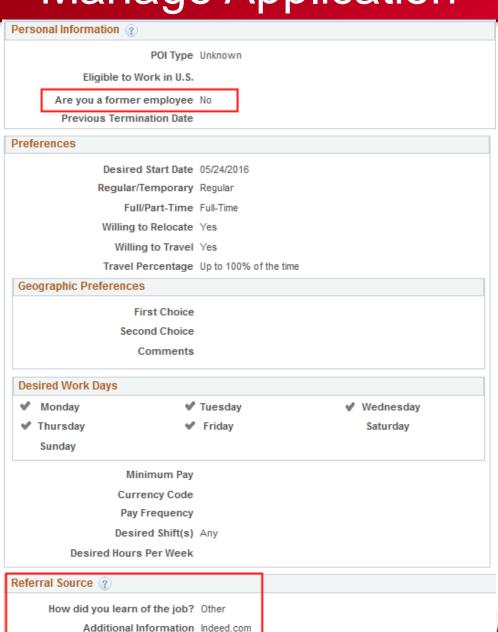


### Easy Access Attachments!



Attachments ? Personal						
Attachment	Attachment Title	Attachment Type	Apply to All	Uploaded By	Last Updated	
Wisconsin_Stevens_Point	Wisconsin_Ste vens_Point CV				04/19/2016 5:26PM	
WisconsinCover_Leter	Letter of Application	Cover Letters			04/19/2016 5:39PM	
ReferencesGibson	References	References			04/19/2016 5:40PM	

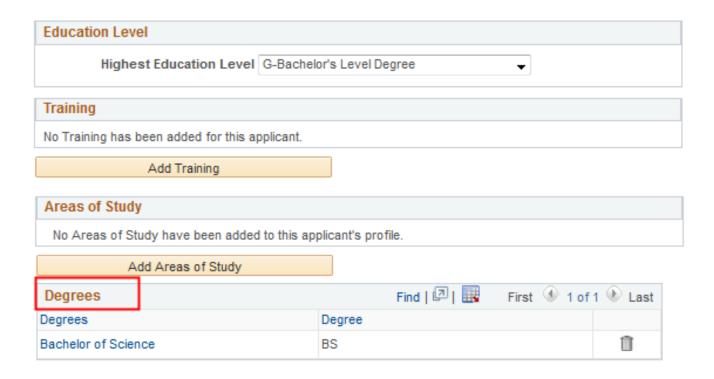




Specific Referral Source



#### **Education Information**





#### New 9.2 TAM!

### Summary

- Recruiting Home Dashboard for Recruiters
  - Easy access to perform your recruiting work
  - Easy access to Application Materials
    - Especially Attachments!



#### New 9.2 TAM!

# Questions?



#### Institution Feedback

- UW-Green Bay
- UW-Parkside
- UW-River Falls
- UW System Administration
- UW-Stout
- UW-Superior
- UW Colleges
- UW-Extension

#### 11A and 11M Non Standard Pay Calc Schedule

- 10C payroll follows standard schedule
- 11A:
- Friday, 11/11 Paysheet create overnight
- Monday, 11/14 Payline deadline at 4:30
- Monday, 11/14 Retro and payline loads overnight
- Tuesday, 11/15 FICA files due at Noon
- Wednesday, 11/16 Final Calc/Confirm at Noon
- 11M:
- Thursday, 11/17 Paysheet create overnight
- Friday, 11/18 payline deadline at 4:30 p.m.
- Sunday, 11/20 Retro and payline loads overnight
- Monday, 11/21 FICA files due at Noon
- Tuesday, 11/22 Final Calc/Confirm at Noon
- 11B payroll follows standard schedule



#### Calendar Review – November 2016

_			November 2016		_	_
Sun	Mon	Tue	Wed	Thu	Fri	Sat
30	31	1 [10C] Payroll and Benefit Retro and Payline Load [10M] Pay Date [11M] Pay Period Begin [10C] 3rd Batch Prelim Calc	2 [10C] 4th Batch Prelim Calc [10C] FICA Deadline	3 [10C] Confirmation Deadline (Eve) [10C] Final Calc	4	5
6	7	8	9	10 [10C] Pay Date	11 [11A] 1st Batch Prelim Calc  Veterans Day [Federal Reserve Bank Holiday]	12 [11A] Pay Period End
13 [11B] Pay Period Begin [11A] 2nd Batch Prelim Calc	14 [11A] 3rd Batch Prelim Calc [11A] Payroll and Benefit Retro and Payline Load	15 [11A] FICA Deadline [11A] 4th Batch Prelim Calc	16 [11A] Confirmation Deadline (Eve) [11A] Final Calc	17 [11M] 1st Batch Prelim Calc	18 [11M] 2nd Batch Prelim Calc	19 [11M] 3rd Batch Prelim Calc
20 [11M] 4th Batch Prelim Calc [11M] Payroll and Benefit Retro and Payline Load	21 [11M] FICA Deadline [11M] 5th Batch Prelim Calc	22 [11M] Confirmation Deadline (Eve) [11M] Final Calc	23 [11A] Pay Date	24 Thanksgiving	25	26 [11B] Pay Period End
27 [12A] Pay Period Begin [11B] 1st Batch Prelim Calc	28 [11B] 2nd Batch Prelim Calc	29 [11B] Payroll and Benefit Retro and Payline Load [11B] 3rd Batch Prelim Calc	30 [11B] 4th Batch Prelim Calc [11B] FICA Deadline [11M] Pay Period End	1	2	3



View in Table

## Contacting UWSC Support Staff

How you can contact us

Phone – Email – Web Forms – Chat

Visit our support page

https://kb.wisc.edu/hrs/page.php?id=17960

Contact AG Support via the telephone, email, chat, or our Web Form

#### **AG Support phone numbers**

7:45 a.m. - 4:30 p.m 5 days a week (Mon-Fri)

AG1: (888) 298-0141 (toll free) or (608) 262-0600

AG2: (888) 298-0151(toll free) or (608) 262-0419

AG3: (888) 298-4159 (toll free) or (608) 262-6093

AG Support email addresses

7:45 a.m. - 4:3(Affinity Group Support Model 5 days a week (Mon-Fri)

AG1: ag1@uwsa.edu

AG2: ag2@uwsa.edu

AG3: ag3@uwsa.edu

AG3: ag3@uwsa.edu

AG3: ag3@uwsa.edu

LiveChat & Webforms

7:45 a.m. - 4:30 p.m 5 days a week (Mon-Fri)

Click here to chat with a support agent

Use our web from to submit an incident

## Support Request - Emails

- Please include in the subject line of your email the following:
  - EE Name Employee ID/Empl Rcd Description
  - Example

Email Subject: Buckingham B Badger – 01234567 Rcd 0 – Benefits Inquiry Description

# Questions?

