

All Affinity Group Call May 1, 2018

The University of Wisconsin Service Center will

- Serve...the people of the University of Wisconsin System
 - Collaborate...by being supportive and constructive
 - Act with Integrity...always and in all matters

Agenda

PD: Time and Absence MSS Dashboard Demo

PeopleSoft Update Manager (PUM)

AG: HRS Planned Outage

TAM: PUM 25 Careers Site Outage Messages

HR: 2019 Organizational Department Updates

UW Relationship Page

PY: Calendar Review

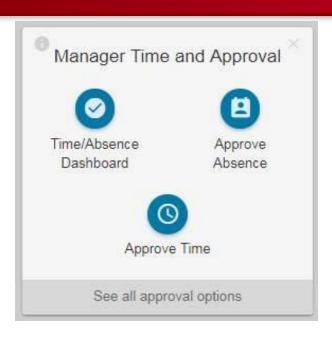


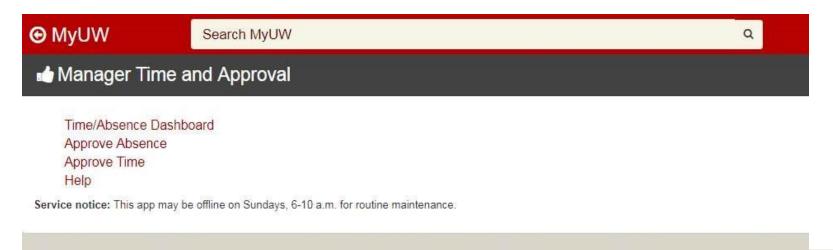
Time and Absence MSS Dashboard

- What: A dashboard tool to evaluate and approve pending time and absences for employees
- When: Monday, May 7th
- How does it work?
 - New security role automatically provisioned
 - TL Security Page Approvers and Back up Approvers
 - Dashboard is for managers/supervisors
 - Payroll coordinators continue to use current HRS pages
 - A new dashboard icon will be available within the Manager Time and Approval tile in the UW portal
 - Support resources will be available on the Time and Absence Help page (link)



Time and Absence MSS Dashboard





Dashboard & Pagelets

- The Time and Absence MSS (Manager Self Service)
 Dashboard provides a one-stop shop for Managers to review and approve time/absence requests
- A Dashboard is a collection of pagelets (small pages) displaying information dependent on the Manager's TL group IDs and security level
- Functionality of approving time and absence remains primarily the same
- Dashboard provides efficiency
- Begin Demo



Resources

- Managers/Supervisors
 - Help page
 - KB# 81452
- Brief Overview video:
 - Great tool for current MSS users

https://uwservice.wisconsin.edu/docs/pd/mss-dashboard/index.html



Questions?





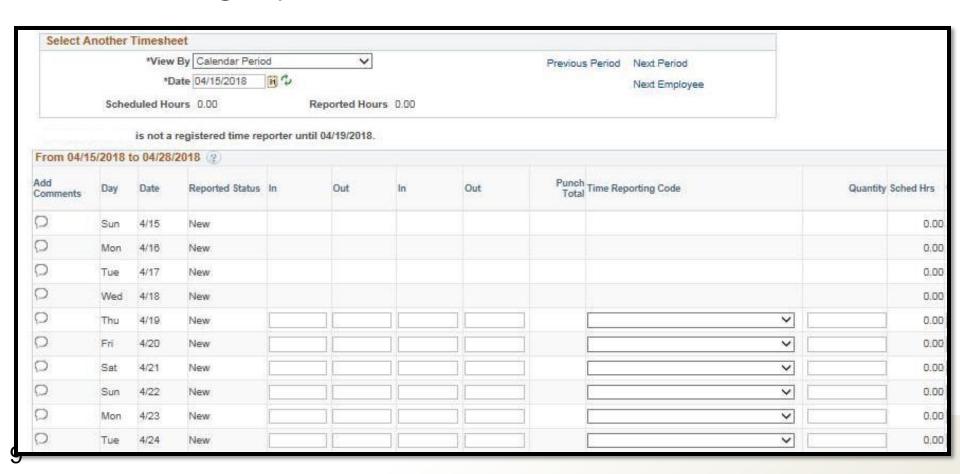
PeopleSoft Update Manager (PUM)

- Oracle releases quarterly updates through PUM
- This PUM only technical changes
- Overview of changes
- All existing resources (i.e., tip sheets, KBs, etc.) will be updated



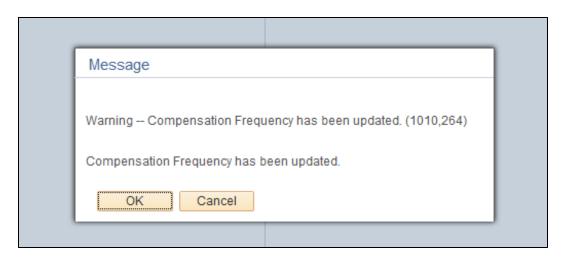
TL – PUM Changes

 Employees hired or rehired (not transfers) in the middle of a pay period will no longer have a greyed out timesheet



HR - PUM Changes

New warning messages:



- Updates to position that results in a compensation frequency change
 - No change to how system handles these updates, but the warning will now appear
- Continue with best practice verify compensation tab for accuracy



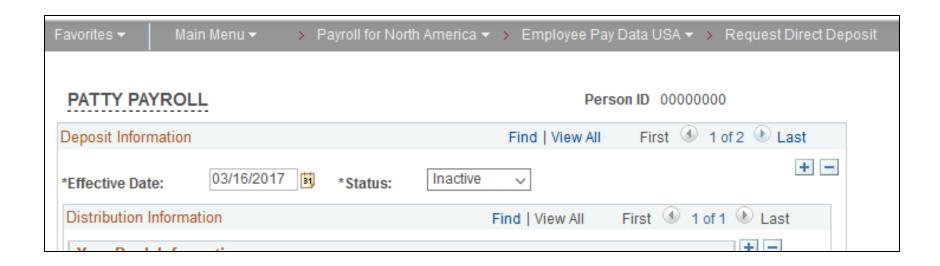
AM – PUM Changes



- Current instructions are incorrect, no instructions will appear
- Steps to cancel an absence remain unchanged, see KBs 17773 or 17883

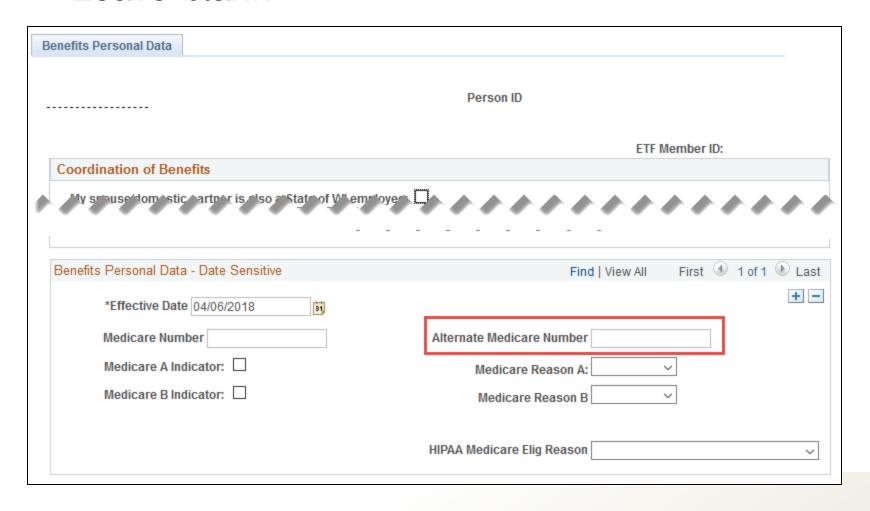
PY – PUM Changes

- Direct Deposit Info
 - Only verifies current row of information
 - no more warning message about past effective date prior to start date



BN – PUM Changes

- Alternate Medicare Number field
 - Leave blank

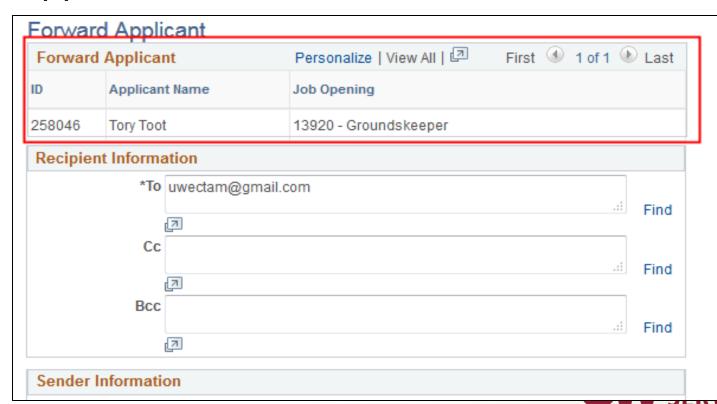


FN – PUM Changes

No changes to Finance

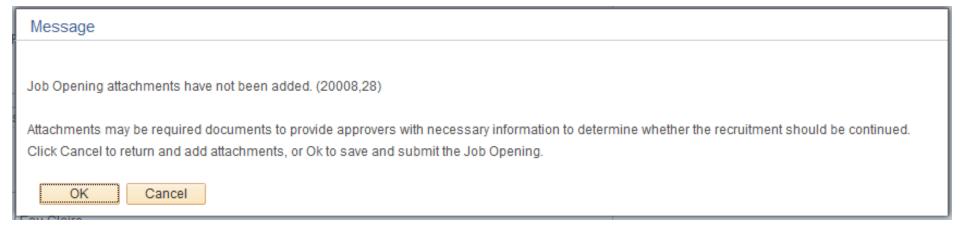
TAM - PUM Changes

- Job Opening information
 - Forward applicant
 - Send correspondence
 - Applicant notes



TAM - PUM Changes

- Save and Submit without attachments
 - Continue to add attachments





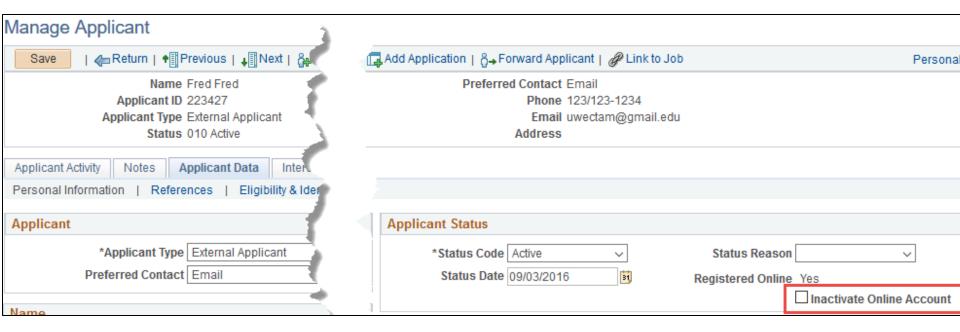
TAM – PUM Changes

- Applicant Disposition History
 - Only most recent of each disposition type appears

Applicant Activity Notes Applicant Data Interested Parties									
Current Status Interview Schedule/Evaluation Expenses History									
Applicant Activity ②									
Applicant Activity 1									
Job Opening	Job Opening ID	Department	Disposition	Reason	Last Updated	Last Updated By			
Adjunct Lecturer/Sr. Lecturer for Special Education (Department of Educational Leadership)	12348	EDUCATIONAL LEADERSHIP	03B Under Review		11/04/2016 4:28PM	TAMMY TAM			
Adjunct Lecturer/Sr. Lecturer for Special Education (Department of Educational Leadership)	12348	EDUCATIONAL LEADERSHIP	060 Interview		04/25/2018 10:05AM	RACHEL RECRUITER			
Adjunct Lecturer/Sr. Lecturer for Special Education (Department of Educational Leadership)	12348	EDUCATIONAL LEADERSHIP	010 Applied		04/25/2018 10:06AM	RACHEL RECRUITER			

TAM – PUM Changes

- Inactivate Online Account
 - Please do not use!



TAM – PUM Changes

- My Alerts Questionnaire Requests
 - No longer includes those in draft status



Questions?





HR – Fiscal Year 2019 Department Updates

- Request forms found on the Service Center website: https://uwservice.wisconsin.edu/administration/human-resources/
- Requests:
 - Require signatures from authorized approver(s)
 - Submit via your Affinity Group
 - Subject "FY 2019 Organizational Department Changes"
- UWSC will provide listings of Positions, Employees, and POI's in impacted departments
 - UWSC can assist with large volume of changes via Mass Job Updates
 - Positions
 - Job
 - Request via Affinity Group
 - Subject "Mass Job Update"



HR – Fiscal Year 2019 Department Updates

Important Factors:

- Institutions will need to update Organizational Department for:
 - Position
 - Job
 - POI data
 - Appointment Level funding on the Funding Data Entry page
- Position, Job Data and Funding entries for Organizational Department changes need to have Effective Dates of:
 - University Staff
 - 06/24/2018 or greater (begin dates of Fiscal Year and new Organizational Departments)
 - FA/AS/LI
 - 07/01/2018 or greater (begin dates of Fiscal Year and new Organizational Departments)
 - POI Relationship
 - 07/01/2018 or greater (begin dates of new Organizational Departments)
- Active C-basis employees
 - Short Work Break Process will run on May 25th, 2018
 - Process and any associated exceptions need to be completed before Institutions can begin entering their Organizational Department changes.

HR – Fiscal Year 2019 Department Updates

High Level Dates and Responsibilities Timeline:

- Institutions Now through May 18th, 2018
 - Submit Organizational Department change requests via email to your AG
- UW Service Center Now through May 18th, 2018
 - Make configuration changes for Organizational Departments
- Institutions May 28th, 2018 through June 15th, 2018
 - Enter Position, Job, POI Organizational Department, and Funding Data Entry changes
- UW Service Center June 18th, 2018 through June 22nd, 2018
 - Identify positions, employees, POI's, still residing in Organizational Departments being inactivated, and notify Institutions to make updates
- Institutions June 18th, 2018 through June 22nd, 2018
 - Final changes made on Position, Job Data, POIs, and Funding Data Entry before the Service Center can inactivate Organizational Departments.
- UW Service Center July 2nd, 2018 through July 13th, 2018
 - Inactivate Organizational Departments identified by Institution



Questions?



UW Relationships Page - Proposed New Functionality

Current State: Navigation: Workforce Development > Faculty Events > Calculate Tenure > Create Tenure Data (4th Tab)

 Currently, the Faculty Relationship page is utilized to track joint governance (Joint Executive and Joint Department).
 Additionally, the page tracks affiliations.

Future State: New Navigation: Workforce Development > Faculty Events > Calculate Tenure > UW Relationships

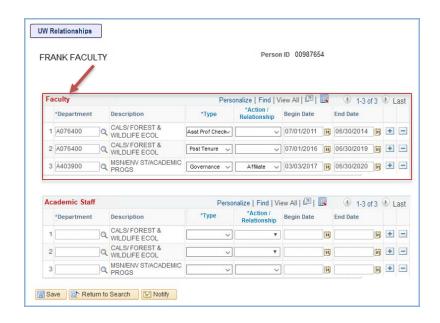
Proposed enhancements include tracking the following actions/review types:

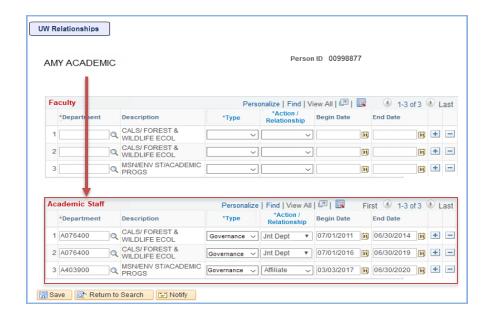
Faculty						
Post Tenure Reviews						
Mandatory						
Deferred						
Completed						
Assistant Professor Check-Ins						
Governance (Currently Stored on Page)						
Joint Executive						
Joint Department						
Affiliations						





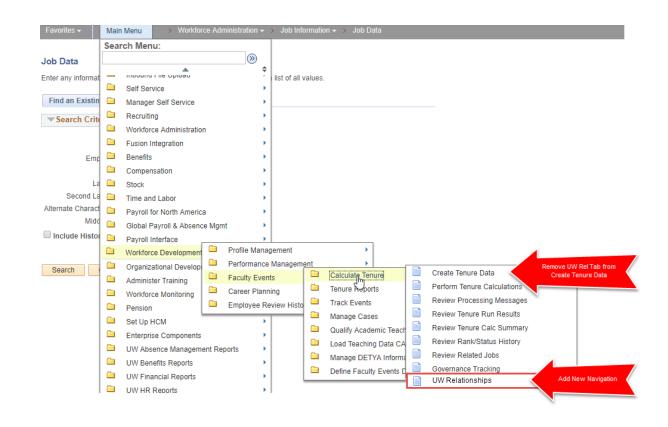
Faculty / Academic Examples





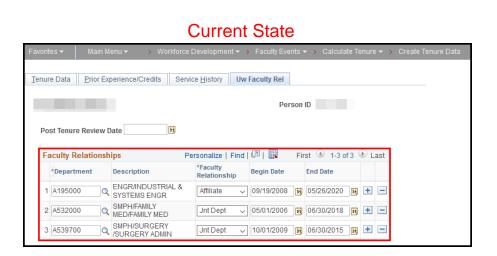


Navigation

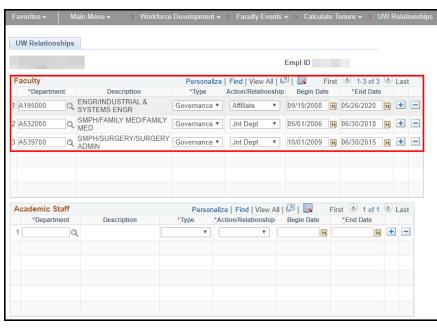




Conversion of Existing Data (1 of 2)



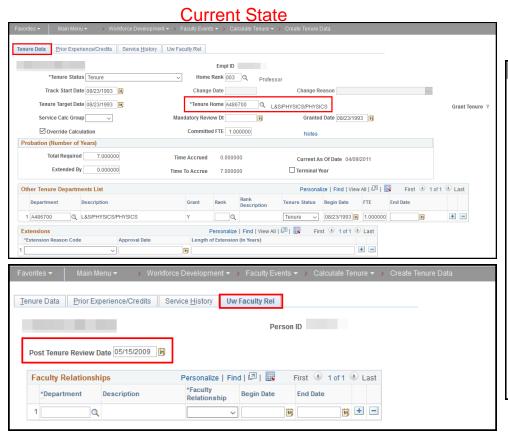
Future State



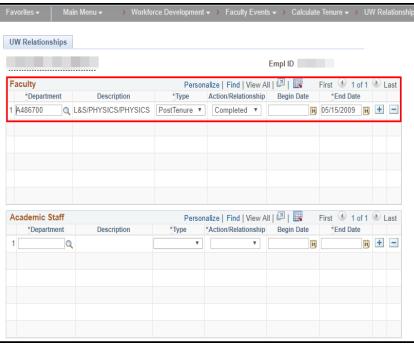
- * 82 employees do not have an End Date populated in today's current state.
 - Moving forward, the End Date is now a required field. 01/01/9999 will be used for Conversion where there is not an End Date populated.
 - This population will be sent out via AG's after Conversion for future cleanup/review.



Conversion of Existing Data (2 of 2)



Future State





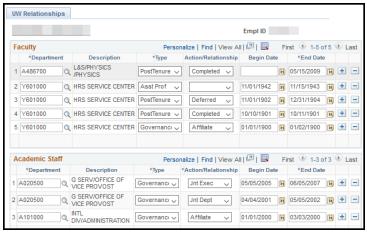
Security

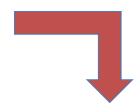
Security Roles with Access to UW Relationships Page

Role Name	Role Description
UW_SSC_HR_SERVICE_CENTER	HR Service Center (Super User)
UW_UNV_HR_ADMINISTRATOR	HR Administrator (Update HR)
UW_UNV_HR_FACULTY_RELTN_UP D	HR Faculty Relationships Update
UW_UNV_HR_TENURE_UPD	HR Tenure Update
UW_UNV_HR_TENURE_VIEW	HR Tenure View



EPM (UW_HR_FACREL_VW)





		Name	Tenure Dept ID	Tenr DptID Desc	Facult/Academic	Туре	Type Descr	Action/Relation	Action/Rel Desc	FacRel Begin Dt	FacRel End Date
1	00000015	CARLSMITH,DUNCAN L	A486700	L&S/PHYSICS /PHYSICS	F	1	Post Tenure Review Date	1	Completed		05/15/2009
2	00000015	CARLSMITH,DUNCAN L	Y601000	HRS SERVICE CENTER	F	2	Assistant Professor Check-In			11/01/1942	11/15/1943
3	00000015	CARLSMITH,DUNCAN L	Y601000	HRS SERVICE CENTER	F	1	Post Tenure Review Date	2	Deferred	11/01/1902	12/31/1904
4	00000015	CARLSMITH,DUNCAN L	Y601000	HRS SERVICE CENTER	F	1	Post Tenure Review Date	1	Completed	10/10/1901	10/11/1901
5 (00000015	CARLSMITH,DUNCAN L		HRS SERVICE CENTER	F	3	Governance	5	Affiliate	01/01/1900	01/02/1900
		CARLSMITH,DUNCAN L		G SERV/OFFICE OF VICE PROVOST	A	3	Governance	3	Joint Executive	05/05/2005	06/05/2007
7	00000015	CARLSMITH,DUNCAN L	A020500	G SERV/OFFICE OF VICE PROVOST	A	3	Governance	4	Joint Department	04/04/2001	05/05/2002
8	00000015	CARLSMITH,DUNCAN L	A101000	INTL DIV/ADMINISTRATION	A	3	Governance	5	Affiliate	01/01/2000	03/03/2000



Questions?



HRS Planned Outage – Reminder

- HRS Outage Weekend for System maintenance
- May 5th 7:00am May 6th 10:00am



HRS Outage – Impacts

- No HRS online access or batch jobs running during outage
- Includes no direct HRS time reporting
 - Web Clock users working this weekend will need to record time using the <u>Missed Punch Form</u>.
 - TL Timesheet Adjustment (KB 15612)
 - TL Time Administration (KB-15565)
- OIM requests cannot be submitted/granted/approved during outage.
- Candidate Gateway/TAM will not be available during outage
 - No access to Job Openings. Applicants will not be able to apply for jobs No access to Applicant Materials
 - Plan recruitment openings and closings around this outage to allow applicants ample time to apply.



HRS Outage – Impacts

The following self-service features that employees access through the MyUW portals, <u>UW System institutions</u> and <u>UW-Madison</u>, will be **unavailable** during this outage:

- Online timesheet
- Absence reporting
- Benefits Self Service (eBenefits)
- Updates to personal information
- Access to electronic earnings statements, tax statements (W-2, 1042-S, etc.), leave statements and other HR, Payroll and Benefits documents

The rest of the MyUW portal, with the exception of the HRS System related features and documents, will be available during the HRS outage.



Outage Messages – TAM Applicants

Advance Notice:

- There is currently a pop-up message presented to Applicants using TAM as notice of an extended website outage
- Message is presented once upon visiting the Candidate Gateway and Self Service Careers sites each time they visit with a new web browser
- Must click OK to proceed
- Will be removed from site after the outage



Outage Messages – TAM Applicants

Message Prior to Outage:

Upcoming Outage

The University of Wisconsin System Careers website will be completely unavailable starting at 7 a.m., Saturday, May 5 through mid-day Sunday, May 6, 2018 for a system upgrade.

UW Careers website services will commence mid-day Sunday, May 6, 2018.

Please email any questions or concerns to <u>servicecenter@uwsa.edu</u> or call toll free (888) 298-0141.

OK



Outage Messages – TAM Applicants

During Outage:

 Applicants visiting Candidate Gateway DURING the outage will see the following message when navigating to www.careers.wisconsin.edu

Thank you for your interest in employment at the University of Wisconsin System Campuses.

Our system is currently unavailable due to a system upgrade. Our Careers website will be available for use mid-day on Sunday, May 6, 2018. Your interest is very important to us so please try to access this site again on Sunday. We apologize for the inconvenience.



Questions?





PY: Calendar Review

April 2018								
Sun	Mon	Tue	Wed	Thu	Fri	Sat		
22	23	24	25	26	27	28		
[4M] 2nd Batch Prelim Calc	[4M] Payroll and Benefit Retro and Payline Load	[4M] 5th Batch Prelim Calc [4M] FICA	[4M] Final Calc [4M] Confirmation Deadline (Mor)	[4A] Pay Date		[4B] Pay Period End		
	[4M] 4th Batch Prelim Calc	Deadline						
29	30	1	2	3	4	5		
[5A] Pay Period Begin	[4M] Pay Period End	[5M] Pay Period Begin	[4B] 4th Batch Prelim Calc	[4B] Confirmation Deadline (Eve)				
[4B] 1st Batch Prelim Calc			[4B] FICA Deadline	[4B] Final Calc				
		[4M] Pay Date [4B] 3rd Batch Prelim Calc						
6	7	8	9	10 [4B] Pay Date	11	12 [5A] Pay Period End		
13	14	15	16	17	18	19		
[5B] Pay Period Begin	[5A] 2nd Batch Prelim Calc	[5A] 3rd Batch Prelim Calc	[5A] 4th Batch Prelim Calc	[5A] Final Calc [5A] Confirmation	[5M] 1st Batch Prelim Calc			
[5A] 1st Batch Prelim Calc		[5A] Payroll and Benefit Retro and Payline Load	[5A] FICA Deadline	Deadline (Eve)				
-								

