

AG Call January 7, 2020

# Agenda

- HR: Pay Progression Report FMLA Eligibility Report FLSA Updates
- FI: FLSA Fringe Charges
- BN: CYC Support
- PD: Absence Management Learning Path



# HR: Pay Progression Report

- As of 7/1/2015, UW institutions are no longer required to follow the Pay Progression provisions of the State Compensation Plan, but they may choose to do so.
- Pay Progression Report includes all University Staff Ongoing (CP) and University Staff Project - FT Finite (CJ) employees in eligible titles with rates below the defined rate (Threshold Rate).
- HRS has been updated with increased Threshold Rates
- How to access:
  - Posted to Cypress at the beginning of every month
  - Run as needed in HRS: UW HR Reports > Pay Progression Report
- Pay Progression Report KB: <u>https://kb.wisc.edu/hrs/28763</u>



# HR: FMLA Eligibility Report in HRS

- The FMLA/WFMLA Eligibility report in HRS totals an employee's worked hours and leave hours for use in determining eligibility for leave covered by the Family Medical Leave Act (FMLA) and/or the Wisconsin Family Medical Leave Act (WFMLA)
  - FMLA/WFMLA Elig Report KB: <u>https://kb.wisc.edu/hrs/page.php?id=25464</u>
- How is your campus using this report?
- Does it provide the information needed to determine FMLA/WFMLA eligibility?
- What other information would be helpful?







## FLSA Updates: Lump Sum Matrix

Earnings			Applicable Employee	
Code	Earnings Code Description	Included in FLSA OT Calc	Classifications	Usage Notes
				Additional work effort. Hours worked for non-
				exempt employees must be recorded on a
				timesheet. Will be added to OT calculation if
HCV	US Coverage Adj	Y	University Staff Only	applicable.
				Lump sum paid at the sole discretion of the
				employing unit and not according to any prior
				contract, agreement or promise to expect such
HDE	US Dis Eqty & Ret	Ν	University Staff Only	payments regularly.
				Lump sum paid at the sole discretion of the
				employing unit and not according to any prior
				contract, agreement or promise to expect such
HDM	US Discretion Mrt	Ν	University Staff Only	payments regularly.
				Additional work effort. Hours worked for non-
				exempt employees must be recorded on a
				timesheet. Will be added to OT calculation if
HEM	US Emergency Adj	Y	University Staff Only	applicable.
				Additional work effort. Hours worked for non-
				exempt employees must be recorded on a
				timesheet. Will be added to OT calculation if
HLP	US Lump Pmt	Y	University Staff Only	applicable.
				Sporadic/infrequent payments for voluntary services
HLN	NEW non-work version of HLP	N	University Staff Only	not related to primary duties. Will not be added to OT calculation.
ILIN	New hon-work version of HLP	N	University Staff Only	Additional work effort. Hours worked for non-
				exempt employees must be recorded on a
				timesheet. Will be added to OT calculation if
нма	US Maint Adj	Y	University Staff Only	applicable.
	oo manti Auj		University starr Unity	Lump sum paid at the sole discretion of the
				employing unit and not according to any prior
				contract, agreement or promise to expect such
HPE	US Performance	N	University Staff Only	payments regularly.
	oo r chomanee		Sinversity starr only	
				employing unit and not according to any prior
				contract, agreement or promise to expect such
IRA	Emp Recognition Award	N	All Staff	
LRA	Emp Recognition Award	N	All Staff	



## FLSA Updates: Lump Sum Matrix

Earnings			Applicable Employee	
Code	Earnings Code Description	Included in FLSA OT Calc	Classifications	Usage Notes
				Additional work effort. Hours worked for non-
				exempt employees must be recorded on a
				timesheet. Will be added to OT calculation if
LWR	FAASLI lump	Y	All FAASLI including NE	applicable.
				Sporadic/infrequent payments for voluntary services
				not related to job duties. Will not be added to
LWN	FAASLI Lump-non work	Ν	FAASLI NE Only	blended rate calculation.
				Additional work effort. Hours worked for non-
				exempt employees must be recorded on a
				timesheet. Will be added to OT calculation if
UCV	FAASLI Coverage Adj	Y	All FAASLI including NE	applicable.
				Lump sum paid at the sole discretion of the
				employing unit and not according to any prior
				contract, agreement or promise to expect such
UDE	FAASLI Dis Eqty & Ret	N	All FAASLI including NE	payments regularly.
				Additional work effort. Hours worked for non-
				exempt employees must be recorded on a
				timesheet. Will be added to OT calculation if
UEM	FAASLI Emergency Adj	Y	All FAASLI including NE	applicable.
				Additional work effort. Hours worked for non-
				exempt employees must be recorded on a
				timesheet. Will be added to OT calculation if
UMA	FAASLI Maint Adj	Y	All FAASLI including NE	applicable. Additional work effort. Hours worked for non-
				exempt employees must be recorded on a
				exempt employees must be recorded on a timesheet. Will be added to OT calculation if
UOL	FAASLI Ovrld Lump	Y	All FAASLI including NE	applicable.
UUL	FAASEI OVIId Edilip	T	All FAASLI Including NE	Sporadic/infrequent payments for voluntary services
				not related to job duties. Will not be added to
UON	FAASLI Ovrld Non-work	N	FAASLI NE Only	blended rate calculation.
001	Trade Ovira Non-Work			Lump sum paid at the sole discretion of the
				employing unit and not according to any prior
				contract, agreement or promise to expect such
UPE	FAASLI Performance	N	All FAASLI including NE	payments regularly.
				Not considered wages. Will not be added to
STL	Stipend Lump Payment	N	All FAASLI including NE	blended rate calculation.



## FLSA Updates: Leave Balances

- Leave balances on the Leave Report page in Employee Self Service will not be available in January for FAASLI employees transitioned from exempt to nonexempt.
- Encourage employees in this population to submit missing leave reports.
  - Reports will need to be submitted via paper and entered by the coordinator.
- Updated leave balances will be available in February.



#### Resources: New Employee Self Service Section

<u>https://uwservice.wisconsin.edu/help/time-absence/</u>

oloyee Self Service (ESS) Manager	Self Service (MSS) HR Contacts	
View by Topic Employee Type	University Staff - Non-Exempt, University Staff Limited and Student <sub>(show / hide)</sub> University Staff - Exempt and Academic Hourly Staff - Non-	VIDEOS Absences for Monthly Employees (Faculty, Academic Staff and Limited Appointee)
ENTERING ABSENCES	Exempt (show / hide) Faculty, Academic Staff and Limited Appointee (show / hide)	the timesheet (University Staff - Non-Exempt, University Staff Limited and Student)
	Faculty, Academic Staff and Limited Appointee - Non- Exempt <sup>NEW</sup> (show / hide)	



## **Resources: Updated FLSA Tile**

<u>https://uwservice.wisconsin.edu/administration/payroll/</u>





## **FLSA WorkCenter**

#### FLSA WorkCenter Navigation

- Workforce Administration > Job Information > UW FLSA WorkCenter
- WorkCenter KB: <u>https://kb.wisc.edu/hrs/page.php?id=85521</u>

UNIVERSITY OF WISCONSIN SYSTEM	UW FLSA WorkCenter
UW FLSA WorkCenter • «	UW FLSA WorkCenter
🗞 Links 🔹 O 🔻	Workflow Exception Dashboard
HRS Navigation Pages Job Data Review Paycheck	Hello Bindi, you have claimed 0 and completed 0 errors.         Module: HR       Priority         Business Unit:       Q Dept ID:       Q (or)         DeptID       (like):
KB Documents	View All [ 🖉 ] 🔢 First 🕚 1-12 of 12 📀 Last
HR - FA/AS/LI Hourly FLSA Exempt	Error ID Priority Error Desc Module Total Errors
Audit R TL - Overtime & Compensation	1 <u>UW_HR_MISSING_ADJ_CONTINUOUS_SVC_0T</u> High         Employee is missing Adjusted Continuous Service Dt         HR         52
Report	2 UW_HR_MIXED_FLSA_STATUS High Employee has numerous active job records with varying FLSA statuses HR 487
R - View UW Multiple Jobs	3 JW_ HR_NEW_HIRE_HOLD         High         New Hire Hold - Missing Job Data         HR         20
Summary	4 UW HR_POSITION_REPORTS_TO_SELF High Filled positions where the Position Nbr is the same as Reports To HR 19
Queries C ov	5 UW_HR_MISSING_OR_INCORRECT_DATE_OF_BIRTH Medium Missing or Incorrect Date of Birth HR 1
	6 <u>UW_HR_MISSING_SSN</u> Medium Employee has invalid or missing SSN HR 76
Query Manager	7 UW_HR_OVERMAX_UNDERMIN Medium Employees with over the maximum or under the minimum salaries that have hr 4511
FLSA Queries Unclass Hourly FLSA Exempt	8 UW HR_POSITION_MISSING_REPORTS_TO Medium Filled positions missing Reports To HR5319
Employee Multi Active Jobs	9 UW_HR_POSITION_REPORTS_TO_CONFLICT Medium Filled positions where Reports To is different than incumbent's job HR 36
	10 UW_HR_POSITION_REPORTS_TO_VACANT Medium Filled positions where Reports To value is a vacant position HR 2390
	11         UW_HR_UNC_NO_DEFAULT_SCHED         Medium         Unclassified employee without a default schedule; current schedule like         HR         38
	12 UW HR_MISSING HOME_ADDRESS Low Missing a Home or Mailing Address HR 33
FLSA Reports Position Status Report	Batch Run 12/06/2019 Date:
JW WorkCenter Notepad C Ov	
V-Shared Ser	rvices
University of Wiscon	nsin System

#### FLSA WorkCenter

• Security Roles:

Role Name	Role Description
UW_SSC_HR_SERVICE_CENTER	HR Service Center (Super User)
UW_UNV_HR_ADMINISTRATOR	HR Administrator (Update HR)
UW_UNV_HR_JOB_DATA_MAX_UPD	HR Job Data Over Max Update
UW_UNV_HR_JOB_DATA_UPD	HR Job Data Update
UW_UNV_HR_JOB_DATA_VIEW	HR Job Data View Only
UW_UNV_HR_POSITION_UPD	HR Position Update
UW_UNV_HR_POSITION_VIEW	HR Position View Only
UW_UNV_HR_REPORTS	HR Reports







# **FI: FLSA Fringe Charges**

- With FLSA changes there will be one paycheck created for all H pay frequency jobs of an employee
- Fringe deductions including Health and Life, will be charged to all departments and funding strings for multiple jobs, based on total earnings proportion to each job on a paycheck.

Paycheck #	PAYGROUP	Earnings on Pay Check	Health Deduction	Health Deduction Split for Finance	Funding String
001 (MO)	схх	\$ 100.00	\$ 10.00	\$ 10.00	Dept AXXXXX - Fund 128
002 (BW)	HST	\$ 50.00	\$-	\$ -	Dept BXXXXX - Fund 136
	Total:	\$ 150.00	\$ 10.00	\$ 10.00	

• Example Prior to FLSA changes:



# FI: FLSA Fringe Charges

#### • Example <u>After</u> FLSA changes:

Paycheck #	PAYGROUP	Earnings on Pay Check	Health Deduction	Health Deduction Split for Finance	Funding String
001 (BW)	HCR (Previous C basis)	\$ 100.00	\$ 10.00	\$ 6.67	Dept AXXXXX - Fund 128
001 (BW)	HST	\$ 50.00	\$-	\$ 3.33	Dept BXXXXX - Fund 136
	Total:	\$ 150.00	\$ 10.00	\$ 10.00	

 In order to move Fringe only (without earnings) from one department/funding string to another, a Journal Entry will need to be done directly in SFS







# **BN: CYC Support for 2020**

- Ben Admin Resources for CYC Support
  - ConnectYourCare HSA and FSA Participant Handbook.
    - <u>https://www.wisconsin.edu/ohrwd/benefits/formspubs/</u>
  - CYC Customer Support for employees is available 24/7 at 833-881-8158 and via email at service@connectyourcare.com
  - myCYC mobile app available for download for employees at the Apple Store and Google Play
- Administrator access is not available for institutions
- Issues that require escalation, please submit a ticket











# PD: AM Learning Path

- ABSENCE MANAGEMENT PAID LEAVE ELIGIBILITY BASICS
- <u>https://uwservice.wisconsin.edu/professionaldevelopment/learning-path/</u>
- This is the first course of the Absence Management Learning Path and is intended to lay a foundation for further learning about leave taking processes, flow of leave data, and troubleshooting issues with employee leave actions and balances.
- Course Objectives:
  - Identify basic components of the various types of paid leave programs offered to UW System employees
  - Recognize which UW System employees are eligible for paid leave
  - Understand how paid leave eligibility is determined in HRS





