



**AG Call**  
**March 24, 2020**

# Agenda

BN: ICI Timeline

PY: EEs Working Remotely – State Taxation

COVID-19 Leave

HR: Preferred Name

- Scope & Functionality
- Business Need
- Security & Support

TAM: Email Updates

PD: Upcoming Offerings

# BN: ICI Timeline

- **March 27 – 28, 2020** – UW-Shared Services Service Operations will be updating Job Data to provide election entry for Deferred or Supplemental enrollment into ICI.
- No HR Job Data Entry and Benefit Processing from 7:00 p.m. on Friday, March 27 through 6:00 am on Saturday, March 28 due to UWSS-Service Operations updating Job Data to provide election entry for Deferred or Supplemental enrollment into ICI.
- **April 14, 2020** – Campus deadline for Biweekly payroll election entry for ICI Deferred Enrollment.
- **April 21, 2020** – Campus deadline for Monthly payroll election entry for ICI Deferred Enrollment.

# BN: ICI Resources

- Employee References:
- <https://www.wisconsin.edu/ohrwd/benefits/dis/ici/>
- Administrator References:
- [ICI Administrator Landing page](#)
  - A list of KB resources
  - Links to UW System HR and UWMSN Policy are available

# Questions?



# PY: Remote Employees – State Taxation

- Has your work location changed as a result of the COVID-19 remote work policies?
- If your work location changed from WI to MN, you may want to file a MN\_W-4 with your campus payroll coordinator.
- [https://www.revenue.state.mn.us/sites/default/files/2020-01/w-4mn\\_0.pdf](https://www.revenue.state.mn.us/sites/default/files/2020-01/w-4mn_0.pdf)

## PY: Remote EEs – State taxation (cont.)

- The MN W-4 form cannot be accessed from self-service if you currently have WI tax reporting.
- If you have questions regarding this option, please contact your tax advisor. The UW is not authorized to provide tax advice.
- When your work location returns to the State of Wisconsin, you will be required to file a new WT-4.

# PY: COVID-19 Leave

- COVID-19 Landing Page: <https://uwservice.wisconsin.edu/covid19/>
- 3/20 Communication included
  - [Leave Policy](#)
    - <https://www.wisconsin.edu/uw-policies/uw-system-administrative-policies/interim-covid-19-leave-policy/>
    - <https://covid19.wisc.edu/march-17-update-to-all-uw-madison-employees/>
  - High level summary
- Rollout approximately 3/27
- Under Review: Federal Families First Coronavirus Response Act
- All very fluid – we will provide information as it becomes available



# Questions?



# HR: Preferred Name Scope & Functionality Overview

The Preferred First Name feature will be enabled within HRS on April 5 providing access to employees to change/update their "Preferred First Name" using Employee Self Service (ESS) > Personal Details

Note:

- Changing Preferred First Name in HRS using ESS will display employee's Preferred Name in HRS only. Change will not be reflected on legal documents.
- PEF\_FIRST\_NAME field will flow through EPM tables and will be available to be used in EPM reporting.

# HR: Preferred Name Resources

- [KB-58852](#) will be updated to reflect new navigation to view employee Preferred First Name by HR Administrators using “Modify a Person” navigation. Preferred Name entered using “Additional Names” navigation will not be converted to the new functionality at this time. Navigation to “Additional Names” functionality will be disabled and the conversion will happen soon.

# HR: Preferred Name ESS Access

UW UNIVERSITY OF WISCONSIN SYSTEM

Personal Details

BINDI DESAI  
IS BUS AUTO SPEC

Addresses

Contact Details

Emergency Contacts

**Name**

Release Home Information

Marital Status

Coordination of Benefits

Medicare Information

Ethnic Groups

Form I-9

Additional Information

Veteran Status

Cancel

**Name**

Change As Of 03/18/2020

Name Format English

Name Prefix Ms

First Name BINDI

Middle Name

Last Name DESAI

Name Suffix

Preferred First Name BUCKY

Display Name BINDI DESAI

Formal Name Ms BINDI DESAI

Name DESAI,BINDI

These (3) fields will be open for users to add, update and change Preferred First Name

# HR: Preferred Name Administrator Access

**UW UNIVERSITY OF WISCONSIN SYSTEM** **Modify a Person**

Biographical Details | Contact Information | Regional | **UW Personal** | Electronic Files

**BINDI DESAI**

**Name**

\*Effective Date: 02/28/2020  
\*Format Type: English  
Display Name: BINDI DESAI

**Biographic Information**

Date of Birth:   
Date of Death:   
Birth Country: USA  
Birth State:   
Birth Location:

**Biographical History**

\*Effective Date:   
\*Gender:   
\*Highest Education Level: A-Not Indicated

**Name**

**English Name Format**

Name Prefix: Ms  
\*First Name: BINDI  
Middle Name:   
\*Last Name: DESAI  
Name Suffix:   
Preferred First Name: BUCKY  
Display Name: BINDI DESAI  
Formal Name: Ms BINDI DESAI  
Name: DESAI,BINDI

OK Cancel Refresh Name

# HR: Preferred Name Business Need

- This functionality will empower employees to be able to change and update their Preferred First Name using Employee Self Service
- It will provide opportunity in the future to consolidate and use one common source for updating and using employee's Preferred First Name

# HR: Preferred Name Security & Support

- All active employees in HRS will have this access
  - Role: UW\_EMPLOYEE\_ACTIVE
- Questions should be submitted to the Affinity Group
  - Email: [serviceoperations@uwss.wisconsin.edu](mailto:serviceoperations@uwss.wisconsin.edu)
  - Phone: 888/298-0141

# Questions?





# TAM: Email Updates

Changes have been made to TAM email correspondence in reaction to tightened processing standards put in place by several email domains.

- New sender address is: [UWRecruiting@uwss.wisconsin.edu](mailto:UWRecruiting@uwss.wisconsin.edu) (We've dropped the "DoNotReply\_" portion of our email address.)
- Revised email language added to the top of each correspondence: "This email was sent from an unmonitored email box. If you need to respond or have further questions about this message, please use the following email address: XXXXXX@XXXX.XXX. Thank you."

NOTE: Inserted email address will be the preferred business email address in HRS of the person generating/sending the email from TAM.

# TAM: Email Updates

## Examples of TAM emails (not a complete list):

- Send Correspondence
- Interview Notifications
- Online Offer
- Routing
- Forwarding\*\*

-----Original Message-----

From: UWRecruiting@uwss.wisconsin.edu <UWRecruiting@uwss.wisconsin.edu>

Sent: Wednesday, March 18, 2020 4:59 PM

To: Applicantsemailaddress@xxx.com

Cc: SHEILA.WHITLEY@UWSS.WISCONSIN.EDU

Subject: Application Confirmation

This email was sent from an unmonitored email box. If you need to respond or have further questions about this message, please use the following email address: SHEILA.WHITLEY@UWSS.WISCONSIN.EDU. Thank you.

Dear Mr. Smith,

Thank you for submitting your application. This email is to acknowledge the receipt of your application. As the work of the search and screen committee progresses, you will be notified of the status of your application.

Please check out our website at <https://XXXXXXX> where you will find information about our institution such as our mission/vision, and a brief history and information regarding our community.

Again, thank you for considering our institution as an employer. We do appreciate the time you have invested in submitting your application and wish you the very best.

Sincerely,

Sheila Whitley  
Search & Screen Support Staff

# TAM: Email Updates

## \*\*Forward Applicant – Process Change

- When using “Forward Applicant,” copy yourself to ensure when the recipients ‘Reply All’ you are included in the reply
- Special language has been added as an additional measure

Add yourself to the Cc before sending

NOTE: Inserted email address will be the preferred business email address in HRS of the person generating/sending the email from TAM

The screenshot shows an email composition interface with three main sections: Recipient Information, Sender Information, and Message. In the Recipient Information section, the 'Cc' field contains the email address 'sheila.whitley@uwss.wisconsin.edu', which is highlighted with a red box. A red arrow points from the text 'Add yourself to the Cc before sending' to this box. In the Message section, the 'Message' field contains a note: 'When replying to all, please be sure to include the following email address: SHEILA.WHITLEY@UWSS.WISCONSIN.EDU. Thank you.' This note is also highlighted with a red box, and a red arrow points from the text 'NOTE: Inserted email address will be the preferred business email address in HRS of the person generating/sending the email from TAM' to it. The 'Subject' field contains 'Please review for interview' and the 'Access' dropdown is set to 'Public'. The 'Sender Information' section shows 'From SHEILA WHITLEY'.

# Questions?



# PD: Upcoming Classes

Full class schedule can be found at:

<https://uwservice.wisconsin.edu/professionaldevelopment/>

- FN – Setting up Funding
  - Thursday, May 7, 9:00am-12:00pm
    - Remote via Blackboard Collaborate
- FN – Changing Funding
  - Friday, May 8, 9:00am-12:00pm
    - Remote via Blackboard Collaborate

# PD: Upcoming Classes

- HR – Introduction to Hiring
  - Tuesday, May 5, 12:30pm-4:00pm
    - 660 W Washington Ave; Room 216
- HR – Updates: Person, Position, Job
  - Wednesday, May 6, 8:30am-11:30am
    - 660 W Washington Ave; Room 216
- HR – Rehires, Transfers & Multiple Jobs
  - Wednesday, May 6, 12:30pm-3:30pm
    - 660 W Washington Ave; Room 216
- TAM – Recruiting in TAM
  - Tuesday, June 30, 8:30am-4:00pm
    - 660 W Washington Ave; Room 216

# PD: Upcoming Classes

- PY – Additional Pay
  - Tuesday, June 2, 8:30am-12:30am
    - Remote via Blackboard Collaborate
- PY – Setting Up a Person in Payroll
  - Monday, June 1, 1:00pm-3:30pm
    - Remote via Blackboard Collaborate
- TAM – Recruiting in TAM
  - Tuesday, June 30, 8:30am-4:00pm
    - 660 W Washington Ave; Room 216
- Absence Management Learning Path eLearnings
  - Leave Data Processing
  - Paid Leave Eligibility

# Questions?

