- University Insurance Association (UIA) Life Insurance Eligibility:
 - Faculty / Academic Staff / Limited Appointees (FA/AS/LI)
 - Actively employed on October 1st of the deduction year
 - Meet the minimum monthly salary threshold for 2020-2021 plan year the threshold is \$2,822 per month
 - Lump Sum, Ad Hoc (Zero Dollar) and inactive appointments (summer service/session) are not factored into the monthly salary.
- Eligibility is reviewed annually.
- Premium deduction will be on the October monthly payroll paid October 30, 2020.



- Employees who have coverage and do not qualify for the 2020-2021 plan year will be sent conversion information.
- Employees on LOA that meet the annual qualifications will be sent a Benefits Billing Statement.
 - Employees who have not paid by December 1st (received by) will have coverage terminated as of September 30, 2020.
- Employees who retire will be sent continuation information through the COBRA process.
- Employees who terminate will be sent conversion information through the COBRA process.



UW System HR Responsibilities:

- Send Benefits Billing Statements directly to eligible employees on approved LOA, along with November reminder.
 - A list of affected employees will be provided to institutions at the time the statements are mailed to employees.
 - Payments must be received by December 1, 2020.



UW-Shared Services, Service Operations Responsibilities:

- Send out conversion email and list of ineligible employees to institutions in advance of email to employees.
- Send out conversion emails to employees who do not qualify for the 2020-2021 plan year no later than September 23, 2020.
- Receive Benefits Billing Payments
 - Payments received after December 1, 2020 will be returned to the employee.
- Enter Benefits Billing and update HRS to reflect the Benefits Billing Payment.
- For questions or concerns, contact UW System HR: <u>uwshr@uwsa.edu</u>.



- UIA process will be run September 18, 2020.
- UIA events created effective October 1, 2020.
 - Only employees whose eligibility has changed will get an event:
 - Eligible Empl Classes: FA, AS, LI, OT1
 - Excluded: Lump Sum or FTE equal to 0.000250
 - Eligibility Field 5 will be updated with a Y or N.
- Process events identified on the New Hire Hold, MSC Evaluation Report and the BAS Open Action Required by Thursday, September 17th to ensure successful UIA event finalization.



Change in Plan Year End

Plan Year will change from September 30th to December 31st.

Current Plan Year	2021 Plan Year	2022 Plan Year
10/1/2019 - 9/30/2020	10/1/2020 - 12/31/2021	1/1/2022 – 12/31/2022

- No change in \$24 annual premium for 2021 plan year.
- Employees enrolled in coverage who terminate from 10/1/2020 through 12/31/2021 will have coverage through 12/31/2021.
- Employees enrolled in coverage who terminate after 12/31/2021, coverage will end the 12/31 coincident with or following their last day of employment.
- More information on the transition will be presented next fall.



For questions or concerns, contact UW System HR: uwshr@uwsa.edu.



Questions?



